## **Standard Enrollment Form**

Missi Square

- This form CANNOT be used to open an IRA account and instead go to www.icmarc.org/iraenroll.
- The document is to be used to provide requested information to your employer for entry into their internal HR and Payroll systems.
- This document is for general use for enrolling in employer sponsored retirement plans. This form cannot be used for RHS plans.

MPLOYER PLAN NUMBER:	EMPLOYER	PLAN NAN	1E:				
SOCIAL SECURITY NUMBER: FOR TAX REPORTING PURPOSES		DATE OF E	BIRTH: MM/DD/YYYY	DATE EMPLOYED/REHIRED: MM/DD/YY	REHIRED?	СНЕСКІ	IF YES
<b>JLL NAME:</b> LAST, FIRST, MI		1			GENDER:	Male	MARITAL STATUS:
IAILING ADDRESS:							
REET				CITY		STATE	ZIP
REFERRED PHONE NUMBER: EMA	IL ADDRESS:						
<b>ELECTIVE DEFERRALS</b>							
SDECTV VOUL ELECTIVE DETERMINES	per pay per	riod. Not	all deferral type	s are available for every plan. Ch	eck with vor	ir emplover to	o confirm what is available
to you. For plans with mandator employer's payroll policies.				s are available for every plan. Ch quired. Contributions will begin			
to you. For plans with mandator employer's payroll policies.	y contributi	ions this s	section is not rec		as soon as a		
to you. For plans with mandator employer's payroll policies.	y contributi	ions this s <b>OR</b>	section is not rec	quired. Contributions will begin	as soon as a period.		
to you. For plans with mandator employer's payroll policies. Pre-tax contributions of	y contributi	ions this s OR OR	section is not rec \$ \$	quired. Contributions will begin	as soon as a period. ay period.		

By submitting this form, you understand you have not chosen an investment option. To select an investment option, log into https://accountaccess.icmarc.org/login.jsp and select View Account from the down-down box next to your plan of choice and then click the Managed Funds option at the top of the page. If you do not select an investment option, you entire account will be invested in the Plan's default investment selection.

## **4** BENEFICIARY DESIGNATIONS

Once your account has been established, log in to your account at https://accountaccess.icmarc.org/login.jsp and select Beneficiaries from the drop-down box next to the plan of your choice in order to setup your beneficiary designations.

## 5 SIGNATURES (SIGN, DATE, AND SUBMIT THE COMPLETED FORM TO YOUR EMPLOYER)

Employee Signature:	Date: MM/DD/YYYY				
Authorized Employer Official's Signature:	Date: MM/DD/YYYY				
Authorized Employer Official's Name and Title:					
Employee ID (For Employer Use Only):					

## SUBMIT THE COMPLETED FORM TO YOUR EMPLOYER. RETAIN A COPY FOR YOUR RECORDS.